From Spreadsheets to Shared Solutions

A New Pathway to Property Division in Family Law

SimpleEquity | DivorceAssist

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Why Now in Family Law?

- Rising client expectations
- Burnout from admin-heavy work
- Advances in legal and workflow tech
- Increased complexity in cases (digital evidence, financial tracing, co-parenting logs)
- More stakeholders on files (law, mediation, financial neutrals) — greater need for shared clarity

Common Challenges in Family Law

- Time-consuming drafting and document prep
- Emotional client communication and high-touch updates
- Managing deadlines, compliance, and follow-ups
- Sorting through digital documents (texts, emails, logs, statements)
- Team coordination: lawyer, paralegal, student, neutrals — plus client visibility
- Property division pain point: disclosure gaps + version chaos in schedules/spreadsheets

The pathway

Intake → Inventory → Classification → Disclosure Tracking → Scenarios → Reports

Goal: less rework, fewer missed items, faster clarity

Live demo 1 — Guided intake

Guided questions surface missing information early

Consistent structure across files (less reinventing)

Teaches the process as you build the file

Live demo 2 — Inventory + classification

Capture assets, debts, exclusions once

Classification stays visible (and reviewable)

Scenario-ready data (change assumptions without rebuilding)

Live demo 3 — Disclosure requests + tracking

Make requests explicit, assigned, and statused

Quick view: outstanding vs received vs follow-up

Confidence before the next meeting: “Do we have what we need?”

Live demo 4 — Automated scenarios + equalization

Run multiple scenarios quickly

Adjust assumptions transparently and see impact immediately

Generate a clear summary for counsel/mediator + clients

Collaboration layer (teams feel this first)

- Notes tied to the file (not lost in email)
- Task feature shows “where things are at” instantly
- Audit trail: what changed, when, by whom (and who worked the file)
- Client-facing reports reduce “where are we at?” emails
- Paralegals: clearer post-meeting changes, fewer overlooked items, quicker disclosure checks
- Articling students: relief — guided questions teach the workflow and reduce fear of missing something

Case walkthrough (anonymized) + exports

A realistic file end-to-end: intake → inventory → disclosure → scenarios

Outputs that travel well: client summary report, counsel/mediator report

Exports for your workflow (PDF/Excel/etc.)

Q&A

Ask me the hard stuff: workflow fit, disagreements, team roles, reporting

In Vancouver Feb 23, 24 & 25 for deeper firm sessions — email me

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